



# NORTH POINT SCHOOL FINANCIAL ASSISTANCE PROGRAM

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## **2020-21 Application Form**

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North Point School is proud to offer a need-based Financial Assistance Program. We understand that every family's financial circumstances are different, especially when there are multiple school-aged children. We welcome all boys who will benefit from our incredible program and will work with every family who needs that extra assistance to make it happen.

In order to be considered for financial assistance, all families must complete an assistance application form. All completed forms must be submitted to North Point School's Business Manager in confidence. Our Assistance Assessment Committee (AAC) will review your application within 5-10 business days of submission. This small committee consists of the Head of School, Business Manager and Board Chairperson. All information submitted is protected under absolute confidentiality. Immediately after assessment, the results will be communicated to the families by phone and a follow-up letter. Due to the subject nature, electronic communication will be avoided.

## Basic Guidelines & Instructions

All assistance is based on need and is determined by the Assistance Assessment Committee (AAC) at North Point School.

Financial Assistance funds are limited and all successful applicants will be required to pay a minimum amount of tuition fees as determined by the AAC. Not all applicants will automatically be eligible for financial aid.

A new application must be submitted for each school year. If applying for more than one child in your family, please list the students' names on the North Point Student Information section. Only one application needs to be completed per family.

All applicants must complete the application in full and will be expected to provide all necessary documentation as requested. A Notice of Assessment(s) from Canada Revenue Agency will be required. The AAC reserves the right to request additional information from any applicant. Please note that all information will remain strictly confidential.

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## Deadlines

All applications must be submitted by **August 15, 2020**.

All applicants will be notified in writing and by phone of the decision of the AAC.

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## Submitting Applications

**Return all completed applications to:**

Business Manager  
North Point School  
2445 - 23<sup>rd</sup> Ave SW  
Calgary, AB  
T2T 0W3

If you have questions about our Financial Assistance Program or this application, please contact us at 403-744-5214.



STUDENT INFORMATION

Indicate below only those students attending North Point School for which you are seeking financial assistance.

Form with three rows for student information: LAST NAME (please print), FIRST NAME, ENTERING GRADE (FOR 2020-21)

PARENT/GUARDIAN INFORMATION

PARENT/GUARDIAN #1

PARENT/GUARDIAN #2

Form for parent/guardian information including fields for relationship to student, last name, first name, email, daytime phone, occupation, and name of employer for both parent/guardian #1 and #2.

- Student(s) lives with both parents
Parents are separated or divorced

Who is primarily responsible for educational expenses?

FAMILY INFORMATION

Please complete the following for ALL dependent children regardless of the school they attend.

Form for family information with three rows for dependent children: 1ST, 2ND, 3RD DEPENDENT CHILD NAME, AGE, SCHOOL NAME, ANNUAL SCHOOL FEES

FINANCIAL ASSISTANCE REQUESTED

Total amount of financial assistance requested:

Please note that financial assistance is only available for tuition fees and not for additional program-specific fees or transportation fees.

Form for financial assistance requested amount, including a dollar sign symbol and a shaded input area.

## FINANCIAL INFORMATION

### INCOME / ASSETS

#### 1. PARENT #1 GROSS INCOME FROM ALL SOURCES

a. Salary	\$	_____
b. Other	\$	_____
<i>Rent, gains, pensions, etc.</i>		
<b>TOTAL 1a+1b</b>	<b>\$</b>	<b>_____</b>

#### 2. PARENT #2 GROSS INCOME FROM ALL SOURCES

a. Salary	\$	_____
b. Other	\$	_____
<i>Rent, gains, pensions, etc.</i>		
<b>TOTAL 2a+2b</b>	<b>\$</b>	<b>_____</b>

#### 3. ASSETS

a. Cash	\$	_____
b. RRSP	\$	_____
<i>Incl. GIC, Mutual Funds, etc.</i>		
c. Securities	\$	_____
d. Vehicle Values <i>incl. RVs</i>	\$	_____
e. Primary Residence	\$	_____
f. Other Residence(s)	\$	_____
<i>Rentals, cabins, etc.</i>		
g. Other	\$	_____
h. Other	\$	_____
<b>TOTAL 3a to 3h</b>	<b>\$</b>	<b>_____</b>

### LIABILITIES

#### 4. BALANCES (AS OF APPLICATION DATE)

a. Mortgage Balance	\$	_____
b. Line of Credit Balance	\$	_____
c. Overdraft Balance	\$	_____
d. Other Balances	\$	_____
<b>TOTAL 4a to 4d</b>	<b>\$</b>	<b>_____</b>

#### 5. MONTHLY PAYMENTS

e. Mortgage	\$	_____
f. Rent	\$	_____
g. Car Loan	\$	_____
h. Child Support Payments	\$	_____
i. Other	\$	_____
<b>TOTAL 4e to 4i</b>	<b>\$</b>	<b>_____</b>

**NORTH POINT SCHOOL ASSISTANCE ASSESSMENT COMMITTEE USE ONLY**

DATE APPLICATION RECEIVED

AMOUNT APPROVED